

2024–2025 Asset Information Form - Dependent

There are issues with your financial aid application that must be resolved for the Financial Aid Office to continue processing your request for federal student aid. You and your parent(s) must complete and submit this form if you choose not to update your federal financial aid application with asset data.

<u>Do not leave any section blank. If an item does not apply enter "0" in the associated space</u>. The form must be submitted to the Financial Aid Office to continue the review process and determine your eligibility for federal student aid.

A. Student Information	
Click or tap here to enter text.	Click or tap here to enter text.
Student's Name (Last, First, M.I.)	Student ID - REQUIRED

B. Asset Information

Enter the dollar amount for the market value of each of the asset types listed below. Market value is the assets' total value minus any debts against it <u>as of the day you completed your financial aid application</u>. Provide an amount for you and your parent(s). If the market value is negative or the item does not apply enter "0" in the associated space.

Asset Type	Student's Market Value	Parent/s/s Market Value
Asset Type		Parent(s)'s Market Value
Cash, Savings, and Checking Account Balances. Enter the amount as of the	\$ Click or tap here to enter text.	\$ Click or tap here to enter text.
day your financial aid application was		
originally filed. <u>Do not enter average</u>		
monthly balances or student financial		
aid.		
Other Real Estate Market Value*, not	Click or too boro to optor tout	Click or too boro to optor toyt
your primary residence. Enter the	\$ Click or tap here to enter text.	\$ Click or tap here to enter text.
total market value of all real estate,		
except your primary residence. Include		
rental property (including a unit within		
a family home that has its own		
entrance, kitchen, and bath rented to		
someone other than a family member),		
land, and/or second/summer homes		
and vacation properties.		
Investment Market Value*. Enter the	\$ Click or tap here to enter text.	\$ Click or tap here to enter text.
total market value of all investments	y click of tup fiere to criter text.	Chek of tap here to enter text.
other than retirement accounts.		
Include items such as trust funds;		
UGMA and UTMA accounts; money		
market funds; mutual funds;		
certificates of deposit; stocks; stock		
options; bonds; other securities;		
Coverdell savings accounts (education		
IRAs); 529 and other college savings		
plans, the refund value of 529 prepaid		
education tuition plans (reported as		
parental investment when student is		
dependent and the account is		
designated for the student);		
installment and land sale contracts		
(including mortgages held);		
commodities; precious and strategic		
metals; etc. Continued on the next		
page >		

Do not include the value of life		
insurance; ABLE accounts, (retirement		
accounts (pensions funds, 401k plans,		
annuities, non-education IRAs, Keogh		
plans, etc.); UGMA and UTMA accounts		
for which you are a custodian, not		
owner; qualified education benefits or		
education savings accounts that are for		
the benefit of the parent's other		
children; or any savings or checking		
accounts already reported above.		
Business Market Value*. Include the	\$ Click or tap here to enter text.	\$ Click or tap here to enter text.
value of land, buildings, machinery,		'
equipment, inventories, etc. for your		
business. Do not include the value of		
your home, even if it is part of the		
business.		
Investment Farm Market Value*. Only	\$ Click or tap here to enter text.	\$ Click or tap here to enter text.
include the value of the farm if it is not	·	·
your principal place of residence, and		
you and your family materially		
participated in the farming operation.		
Include the value of the land, buildings,		
machinery, equipment, livestock,		
inventories, etc. (This amount is		
usually indicated by a Schedule F of the		
IRS Form 1040.)		
Child Support Received. List actual	\$ Click or tap here to enter text.	\$ Click or tap here to enter text.
amount received in the last complete	'	'
calendar year for any children in your		
family. Do not include foster care		
payments, adoption payments, or		
court-order amounts not actually paid.		
II		

^{*}Market Value is the assets' total value minus any debts related to the asset as of the day you completed your financial aid application. If debts are greater than value indicate "0".

C. Certification and Signatures

Each person signing below certifies that all the information reported on this worksheet is complete, correct, and any additional information is attached. The student and one parent MUST sign and date this section.

WARNING: If you purposely give false or misleading information on this worksheet you may be fined, sentenced to jail, or both.

	Click or tap to enter a date.
Student Signature – must be hand-signed or electronically signed, such as with a digital stamp or a stylus, finger, or touchpad.	Date
	Click or tap to enter a date.
Parent Signature – must be hand-signed or electronically signed, such as with a digital stamp or a stylus, finger, or touchpad.	Date

You can log into MyVPCC and upload this form in the To Do list **or** by logging into the http://mysupport.vpcc.edu/ using your MyVPCC login information, fax to (757)825-3537, or bring in person (Hampton Campus, Griffin Hall, room 209/Historic Triangle campus, room 117A).